

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court**  
**Southern District of Texas**

In re **Cross Canyon Energy Corp.**,  
 Debtor

Case No. **10-20088**Chapter **11**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>1</b>	<b>0.00</b>		
B - Personal Property	<b>Yes</b>	<b>4</b>	<b>20,810,195.00</b>		
C - Property Claimed as Exempt	<b>No</b>	<b>0</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>2</b>		<b>33,500,000.00</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>Yes</b>	<b>4</b>		<b>185,306.13</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>37</b>		<b>176,245.58</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>3</b>			
H - Codebtors	<b>Yes</b>	<b>1</b>			
I - Current Income of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
J - Current Expenditures of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
Total Number of Sheets of ALL Schedules		<b>52</b>			
Total Assets			<b>20,810,195.00</b>		
Total Liabilities				<b>33,861,551.71</b>	

**United States Bankruptcy Court**  
**Southern District of Texas**

In re **Cross Canyon Energy Corp.**,  
 Debtor

Case No. **10-20088**

Chapter **11**

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

- ☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re Cross Canyon Energy Corp.Case No. 10-20088

Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total >	<b>0.00</b>	(Total of this page)
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Total >	<b>0.00</b>
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(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re **Cross Canyon Energy Corp.**Case No. **10-20088**

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	<b>X</b>			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>Amegy Bank of Texas - Operating Account No. xxx4121</b>	-	<b>10,460.38</b>
		<b>Amegy Bank of Texas - Money Market Account No. xxx1856</b>	-	<b>635,210.46</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.		<b>Wellington Clark Properties (Landlord)</b>	-	<b>5,906.67</b>
4. Household goods and furnishings, including audio, video, and computer equipment.	<b>X</b>			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	<b>X</b>			
6. Wearing apparel.	<b>X</b>			
7. Furs and jewelry.	<b>X</b>			
8. Firearms and sports, photographic, and other hobby equipment.	<b>X</b>			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	<b>X</b>			
10. Annuities. Itemize and name each issuer.	<b>X</b>			

Sub-Total > **651,577.51**  
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Cross Canyon Energy Corp.**Case No. **10-20088**

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		<b>100% Interest in CCEC Operating Company</b>	-	<b>0.00</b>
		<b>100% Interest in Voyager Gas Corporation</b>	-	<b>20,111,694.49</b>
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.	<b>X</b>			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>			

Sub-Total > **20,111,694.49**  
(Total of this page)

Sheet **1** of **3** continuation sheets attached  
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Cross Canyon Energy Corp.Case No. 10-20088

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>			
23. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	<b>X</b>			
26. Boats, motors, and accessories.	<b>X</b>			
27. Aircraft and accessories.	<b>X</b>			
28. Office equipment, furnishings, and supplies.		<b>Office Furnishings -</b> <b>Walnut table</b> <b>Walnut table</b> <b>4 - lateral file cabinets</b> <b>Seven Seas brown exec chair</b> <b>Seven Seas Hooker exec chair</b> <b>Vintage Leatherbest exec chair</b> <b>2 - Vintage Leatherbest side chairs</b> <b>Mogen Wal reception desk</b> <b>Mogen Wal desk &amp; credenza</b> <b>Mogen Wal 2 drawer lateral</b> <b>2 - Mogen Wal 2 bookcases</b> <b>Jasper desk &amp; credenza</b> <b>Jasper 2 drawer lateral</b> <b>Jasper table desk</b> <b>Mogen Wal conference table</b> <b>8 - conference chairs</b> <b>Mogen Wal credenza</b> <b>4 - Lazy Boy side chairs</b>	-	<b>16,420.00</b>

Sub-Total > **16,420.00**  
(Total of this page)

Sheet 2 of 3 continuation sheets attached  
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Cross Canyon Energy Corp.**Case No. **10-20088**

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		<b>Computer Equipment -</b>		
		<b>Toshiba laptop computer</b>	-	<b>24,633.00</b>
		<b>Toshiba laptop computer</b>		
		<b>HP printer</b>		
		<b>HP Laserjet P2015 printer</b>		
		<b>Lenovo laptop w/ monitor</b>		
		<b>HP Laserjet P2015 printer</b>		
		<b>Lenovo laptop w/ monitor</b>		
		<b>Lenovo laptop w/ monitor</b>		
		<b>HP Designjet T610 printer</b>		
		<b>Rockhound seismic work station</b>		
		<b>Dell network file server</b>		
		<b>Telephone System</b>	-	<b>5,870.00</b>
29. Machinery, fixtures, equipment, and supplies used in business.	<b>X</b>			
30. Inventory.	<b>X</b>			
31. Animals.	<b>X</b>			
32. Crops - growing or harvested. Give particulars.	<b>X</b>			
33. Farming equipment and implements.	<b>X</b>			
34. Farm supplies, chemicals, and feed.	<b>X</b>			
35. Other personal property of any kind not already listed. Itemize.		<b>Crude Oil and Natural Gas Put Option Contracts</b>	-	<b>Unknown</b>

Sub-Total > **30,503.00**  
 (Total of this page)

Total > **20,810,195.00**

(Report also on Summary of Schedules)

Sheet **3** of **3** continuation sheets attached  
 to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re **Cross Canyon Energy Corp.**

Case No. \_\_\_\_\_

Debtor(s)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns).

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	C O D E B T O R	H U S B A N D W I F E J O I N T O R	Husband, Wife, Joint or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
ACCOUNT NO.	X	N A	September 2, 2008				\$11,500,000.00**	\$0.00
CIT Capital USA, Inc. 505 Fifth Ave. 10th Floor New York, NY 10017			CIT Revolving Loan Agreement  All Assets of Cross Canyon Energy Corp. and Voyager Gas Corp.					
VALUE			\$20,810,195.00*					
ACCOUNT NO.		N A	September 2, 2008				\$22,000,000.00**	\$12,689,805.00
CIT Capital USA, Inc. 505 Fifth Ave. 10th Floor New York, NY 10017			CIT Term Loan Agreement  All Assets of Cross Canyon Energy Corp. and Voyager Gas Corp.					
VALUE			\$20,810,195.00*					
Total(s) (Use only on last page)							\$33,500,000.00	\$12,689,805.00



B6D (Official Form 6D) (12/07) - Cont.

In re **Cross Canyon Energy Corp.**

Case No. \_\_\_\_\_

Debtor(s)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	C O D E B T O R	Husband, Wife, Joint or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		C	H					
				DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN				

(Report also on  
Summary of Schedules)If applicable, report  
also on Statistical  
Summary of Certain  
Liabilities and Related  
Data)

\* Estimated liquidation value per Grant Thornton "High Value" Liquidation Analysis Summary

\*\* Principal Loan Balance

In re **Cross Canyon Energy Corp.**Case No. **10-20088**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (12/07) - Cont.

In re **Cross Canyon Energy Corp.**Case No. **10-20088**

Debtor

# **SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS** (Continuation Sheet)

## **Wages, salaries, and commissions**

### TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No.				<b>May 22, 2009 - December 31, 2009</b>					
<b>Carl A. Chase</b> <b>19311 Puget Ln.</b> <b>Spring, TX 77388</b>		-		<b>Deferred Bonus and Salary Increase</b>					<b>43,371.92</b>
								<b>54,321.92</b>	<b>10,950.00</b>
Account No.				<b>October 1, 2009 - December 31, 2009</b>					
<b>Jim B. Davis</b> <b>13607 Pegasus Rd.</b> <b>Cypress, TX 77429</b>		-		<b>Deferred Bonus and Salary Increase</b>					<b>34,550.00</b>
								<b>45,500.00</b>	<b>10,950.00</b>
Account No.				<b>May 22, 2009 - December 31, 2009</b>					
<b>Robert P. Munn</b> <b>9707 Rollinson Park Dr.</b> <b>Spring, TX 77379</b>		-		<b>Deferred Bonus and Salary Increase</b>					<b>55,425.59</b>
								<b>66,375.59</b>	<b>10,950.00</b>
Account No.									
Account No.									
Subtotal									<b>133,347.51</b>
(Total of this page)								<b>166,197.51</b>	<b>32,850.00</b>

Sheet **1** of **3** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (12/07) - Cont.

In re **Cross Canyon Energy Corp.**Case No. **10-20088**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

## TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No.									
Duval County Tax Office Carlos J. Montemayor Jr RTA P.O. Box 337 San Diego, TX 78384-0337		-		Notice Only				0.00	0.00
Account No.									
Harris County Tax Assessor-Collector c/o Linebarger Goggan Blair & Sampson LL P.O. Box 3064 Houston, TX 77002		-		Notice Only				0.00	0.00
Account No. xxxxx8730									
Internal Revenue Service Austin, TX 73301		-		December 31, 2008 Form 1120				2,165.00	0.00
Account No. xxxxx8777									
Internal Revenue Service Austin, TX 73301		-		September 1, 2008 Form 1120 (Voyager Corporation)				16,943.62	0.00
Account No.									
John R. Ames, CTA P.O. Box 139066 Dallas, TX 75313		-		Notice Only				0.00	0.00
Subtotal								19,108.62	0.00
(Total of this page)								19,108.62	0.00

Sheet **2** of **3** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (12/07) - Cont.

In re Cross Canyon Energy Corp.Case No. 10-20088

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

## TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	D I S P U T E D	U N L I Q U I D A T E D	C O N T I N G E N T	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			<b>Notice Only</b>					
<b>Richardson ISD Tax Office</b> <b>P.O. Box 650316</b> <b>Dallas, TX 75265-0316</b>		-						<b>0.00</b>
							<b>0.00</b>	<b>0.00</b>
Account No.								
Account No.								
Account No.								
Account No.								
Account No.								
Subtotal								<b>0.00</b>
(Total of this page)							<b>0.00</b>	<b>0.00</b>
Total								<b>152,456.13</b>
(Report on Summary of Schedules)							<b>185,306.13</b>	<b>32,850.00</b>

Sheet **3** of **3** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6F (Official Form 6F) (12/07)

In re **Cross Canyon Energy Corp.**Case No. **10-20088**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.		Notice Only				
<b>1123 West LLC</b> <b>1720 Route #22 East</b> <b>Union, NJ 07083</b>	-					<b>0.00</b>
Account No.		Notice Only				
<b>A's Backhoe Service</b> <b>P.O. Box 998</b> <b>County Road 302</b> <b>San Diego, TX 78384</b>	-					<b>0.00</b>
Account No.		Notice Only				
<b>Abby Office Center</b> <b>4606 FM 1960 West</b> <b>Suite 400</b> <b>Houston, TX 77069</b>	-					<b>0.00</b>
Account No.		Notice Only				
<b>Ace Transportation</b> <b>P.O. Box 975357</b> <b>Dallas, TX 75397</b>	-					<b>0.00</b>
Subtotal (Total of this page)						<b>0.00</b>

36 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re **Cross Canyon Energy Corp.**Case No. **10-20088**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Notice Only				
<b>ACME Truck Line Inc.</b> <b>MSC - 410683</b> <b>PO Box 415000</b> <b>Nashville, TN 37241-5000</b>	-					<b>0.00</b>
Account No.		Notice Only				
<b>Addison Oil LLC</b> <b>15851 Dallas Parkway</b> <b>Suite 1125</b> <b>Addison, TX 78714</b>	-					<b>0.00</b>
Account No.		Notice Only				
<b>AICCO Inc.</b> <b>P.O. Box 200455</b> <b>Dallas, TX 75320-0455</b>	-					<b>0.00</b>
Account No.		Notice Only				
<b>Amegy Bank NA</b> <b>Corporate Trust</b> <b>1221 McKinney, Suite P-1</b> <b>Houston, TX 77010</b>	-					<b>0.00</b>
Account No.		Notice Only				
<b>American Ad Valorem Tax</b> <b>Consultants</b> <b>P.O. Box 6330</b> <b>Corpus Christi, TX 78466-6330</b>	-					<b>0.00</b>
Sheet no. <u>1</u> of <u>36</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>0.00</b>
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Cross Canyon Energy Corp.**Case No. **10-20088**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
<b>American Bank Note Company</b> <b>P.O. Box 1931</b> <b>Columbia, TN 38402</b>	-	<b>Notice Only</b>				<b>0.00</b>
<b>American Stock Transfer</b> <b>59 Maiden Lane</b> <b>New York, NY 10038</b>	-	<b>Notice Only</b>				<b>0.00</b>
<b>Andrea Kate Sheerin Trust</b> <b>2409C E. Griffin Parkway</b> <b>Mission, TX 78572</b>	-	<b>Notice Only</b>				<b>0.00</b>
<b>AT&amp;T</b> <b>P.O. Box 8103</b> <b>Aurora, IL 60507</b>	-	<b>Notice Only</b>				<b>0.00</b>
<b>Atlas Tubular LP</b> <b>P.O. Box 431</b> <b>Robstown, TX 78380</b>	-	<b>Notice Only</b>				<b>0.00</b>
Sheet no. <b>2</b> of <b>36</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>0.00</b>



B6F (Official Form 6F) (12/07) - Cont.

In re **Cross Canyon Energy Corp.**Case No. **10-20088**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.  <b>B Squared Consulting</b> <b>3 St. Lukes Place</b> <b>New York, NY 10014</b>		Notice Only  -					0.00
Account No.  <b>B&amp;M Equipment Service, Inc.</b> <b>P.O. Box 1846</b> <b>Alice, TX 78333</b>		Notice Only  -					0.00
Account No.  <b>Babe Page Water Well Drilling</b> <b>P.O. Box 3588</b> <b>Alice, TX 78333</b>		Notice Only  -					0.00
Account No.  <b>Baker Hostetler</b> <b>P.O. Box 70189</b> <b>Cleveland, OH 44190</b>		Notice Only  -					0.00
Account No.  <b>Baker Hughes Business Inc.</b> <b>Baker Hughes Bus Support Svcs</b> <b>PO Box 200415</b> <b>Houston, TX 77216</b>		Notice Only  -					0.00
Sheet no. <u>3</u> of <u>36</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page) <b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Cross Canyon Energy Corp.**Case No. **10-20088**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  <b>Bank of Texas</b> <b>P.O. Box 790408</b> <b>Saint Louis, MO 63179</b>	-	<b>Notice Only</b>				<b>0.00</b>
Account No.  <b>Basic Energy Services LP</b> <b>PO Box 841903</b> <b>Dallas, TX 75284-1903</b>	-	<b>Notice Only</b>				<b>0.00</b>
Account No.  <b>BJ Services Company</b> <b>P.O. Box 4346 Dept. 393</b> <b>Houston, TX 77210-4346</b>	-	<b>Notice Only</b>				<b>0.00</b>
Account No.  <b>Black Stone Natural Resources I, LP</b> <b>P.O. Box 3416</b> <b>Alice, TX 78333-3416</b>	-	<b>Notice Only</b>				<b>0.00</b>
Account No.  <b>Broadridge</b> <b>P.O. Box 23487</b> <b>Newark, NJ 07189</b>	-	<b>Notice Only</b>				<b>0.00</b>
Sheet no. <b>4</b> of <b>36</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Cross Canyon Energy Corp.**Case No. **10-20088**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Bromley Gas Measurement, Inc.</b> <b>11217 Leopard St.</b> <b>Suite E</b> <b>Corpus Christi, TX 78410</b>		-				<b>172.05</b>
Account No.						
<b>Bronco Oilfield Services</b> <b>11217 Leopard, Suite E</b> <b>Corpus Christi, TX 78410</b>		-				<b>0.00</b>
Account No.						
<b>Bryam Yocum</b> <b>4347 FM 625</b> <b>Alice, TX 78332</b>		-				<b>0.00</b>
Account No.						
<b>Business Wire Inc.</b> <b>P.O. Box 39000</b> <b>San Francisco, CA 94139</b>		-				<b>0.00</b>
Account No.						
<b>C&amp;L Supply</b> <b>P.O. Box 933</b> <b>Hebbronville, TX 78361</b>		-				<b>0.00</b>
Sheet no. <u>5</u> of <u>36</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>172.05</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Cross Canyon Energy Corp.**Case No. **10-20088**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Notice Only</b>				
<b>Carl A. Chase</b> <b>19311 Puget Lane</b> <b>Spring, TX 77388</b>	-					<b>0.00</b>
Account No.		<b>Notice Only</b>				
<b>CBeyond</b> <b>P.O. Box 848432</b> <b>Dallas, TX 75284-8432</b>	-					<b>0.00</b>
Account No.		<b>Convertible Note</b> <b>Accrued Interest</b>				
<b>CG Trust</b> <b>508 Avenue L</b> <b>Brooklyn, NY 11230</b>	-					<b>30,500.00</b>
Account No.		<b>Notice Only</b>				
<b>CIT Technology Fin Serv</b> <b>21146 Network Place</b> <b>Chicago, IL 60673-1211</b>	-					<b>0.00</b>
Account No.						
<b>Coastaflo Field Services</b> <b>P.O. Box 58965</b> <b>Houston, TX 77258-8965</b>	-					<b>810.75</b>
Sheet no. <b>6</b> of <b>36</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal</b> (Total of this page)
						<b>31,310.75</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Cross Canyon Energy Corp.**Case No. **10-20088**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Notice Only				
<b>Coastal Chemical Co., LLC</b> <b>P.O. Box 820</b> <b>Abbeville, LA 70511-0820</b>	-					<b>0.00</b>
Account No.		Notice Only				
<b>Compuforms Data Products, Inc.</b> <b>P.O. Box 200485</b> <b>Arlington, TX 76006</b>	-					<b>0.00</b>
Account No.		Notice Only				
<b>Compusecure Business Comm</b> <b>14215 Lourdes</b> <b>Houston, TX 77049</b>	-					<b>0.00</b>
Account No.		Notice Only				
<b>Continental Pump &amp; Supply</b> <b>1013 Hunters Circle</b> <b>Victoria, TX 77905</b>	-					<b>0.00</b>
Account No.		Notice Only				
<b>Core Laboratories LP</b> <b>P.O. Box 841787</b> <b>Dallas, TX 75284-1787</b>	-					<b>0.00</b>
Sheet no. <u>7</u> of <u>36</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>0.00</b>
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Cross Canyon Energy Corp.**Case No. **10-20088**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  <b>Corporation Service Company</b> <b>P.O. Box 13397</b> <b>Philadelphia, PA 19101-3397</b>	-	<b>Notice Only</b>				<b>0.00</b>
Account No.  <b>Coyote Fuels Inc.</b> <b>P.O. Box 261029</b> <b>Corpus Christi, TX 78426</b>	-	<b>Notice Only</b>				<b>0.00</b>
Account No.  <b>Cudd Pressure Control, Inc.</b> <b>P.O. Box 910283</b> <b>Dallas, TX 75391</b>	-	<b>Notice Only</b>				<b>0.00</b>
Account No.  <b>D&amp;B</b> <b>P.O. Box 01793</b> <b>Chicago, IL 60675-1793</b>	-	<b>Notice Only</b>				<b>0.00</b>
Account No.  <b>Dalton Trucking Inc.</b> <b>P.O. Box 5606</b> <b>Victoria, TX 77903</b>	-	<b>Notice Only</b>				<b>0.00</b>
Sheet no. <b>8</b> of <b>36</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Cross Canyon Energy Corp.**Case No. **10-20088**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.  <b>David C. Smith, CPA</b> <b>P.O. Box 492</b> <b>Coppell, TX 75019</b>	-	<b>Notice Only</b>				<b>0.00</b>
Account No.  <b>Diamond C. Construction</b> <b>P.O. Box 1185</b> <b>Alice, TX 78332</b>	-	<b>Notice Only</b>				<b>0.00</b>
Account No.  <b>Diamond Engineering Inc.</b> <b>13607 Pegasus Road</b> <b>Cypress, TX 77429</b>	-	<b>Notice Only</b>				<b>0.00</b>
Account No.  <b>Digitech Office Solutions</b> <b>12560 Reed Road, Suite 200</b> <b>Sugar Land, TX 77498</b>	-	<b>Notice Only</b>				<b>0.00</b>
Account No.  <b>Dorsal Services, Inc.</b> <b>P.O. Box Drawer L</b> <b>Freer, TX 78357</b>	-			<b>X</b>		<b>41,366.86</b>
Sheet no. <b>9</b> of <b>36</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>41,366.86</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Cross Canyon Energy Corp.**Case No. **10-20088**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Notice Only				
<b>Drill Science</b> <b>8931 Gaylord, #167</b> <b>Houston, TX 77024</b>	-					<b>0.00</b>
Account No.		Notice Only				
<b>E-Data Systems Inc.</b> <b>75 Maiden Lane, Suite 342</b> <b>New York, NY 10038</b>	-					<b>0.00</b>
Account No.		Notice Only				
<b>E. Pena Welding Service</b> <b>P.O. Box 1941</b> <b>Alice, TX 78333</b>	-					<b>0.00</b>
Account No.		Notice Only				
<b>E.L. Farmer and Company</b> <b>P.O. Box 3512</b> <b>Odessa, TX 79760-3512</b>	-					<b>0.00</b>
Account No.		Notice Only				
<b>E.Vironment</b> <b>14011 Park Drive, Suite 100</b> <b>Tomball, TX 77377-6288</b>	-					<b>0.00</b>
Sheet no. <b>10</b> of <b>36</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>0.00</b>
Subtotal (Total of this page)						<b>0.00</b>



B6F (Official Form 6F) (12/07) - Cont.

In re **Cross Canyon Energy Corp.**Case No. **10-20088**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.  <b>Ea Yocum</b> <b>4301-A FM 625</b> <b>Alice, TX 78332</b>	-	<b>Notice Only</b>				<b>0.00</b>
Account No.  <b>Easyhost Company</b> <b>P.O. Box A3980</b> <b>Chicago, IL 60690-3980</b>	-	<b>Notice Only</b>				<b>0.00</b>
Account No.  <b>ECO Mud Disposal</b> <b>P.O. Box 2502</b> <b>Corpus Christi, TX 78403-2502</b>	-	<b>Notice Only</b>				<b>0.00</b>
Account No.  <b>EdgarFilings Ltd</b> <b>3900 Esses, Suite 900</b> <b>Houston, TX 77027</b>	-	<b>Notice Only</b>				<b>0.00</b>
Account No.  <b>EMS USA Inc.</b> <b>Dept 9296</b> <b>P.O. Box 4346</b> <b>Houston, TX 77210-4346</b>	-	<b>Notice Only</b>				<b>0.00</b>
Sheet no. <b>11</b> of <b>36</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Cross Canyon Energy Corp.**Case No. **10-20088**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  <b>Energy Gas Compression Ltd.</b> <b>P.O. Box 928</b> <b>Corpus Christi, TX 78403</b>	-	<b>Notice Only</b>				<b>0.00</b>
Account No.  <b>Evan Martinez Contract Gauge</b> <b>1107 W Beaseley St.</b> <b>Hebbronville, TX 78361</b>	-	<b>Notice Only</b>				<b>0.00</b>
Account No.  <b>Evangelina P. Cadena and Ireneo Cadena</b> <b>P.O. Box 163</b> <b>San Diego, TX 78384</b>	-	<b>Notice Only</b>				<b>0.00</b>
Account No.  <b>Exterranean Energy Solutions, LLC</b> <b>P.O. Box 201160</b> <b>Dallas, TX 75320</b>	-	<b>Notice Only</b>				<b>0.00</b>
Account No.  <b>Fesco Ltd.</b> <b>1000 Fesco Ave</b> <b>Alice, TX 78332</b>	-	<b>Notice Only</b>				<b>0.00</b>
Sheet no. <b>12</b> of <b>36</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Cross Canyon Energy Corp.**Case No. **10-20088**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.  <b>Fino Oilfield Services Inc.</b> <b>P.O. Box 1806</b> <b>Freer, TX 78357</b>		<b>Notice Only</b>  -				<b>0.00</b>	
Account No.  <b>Frontier Trucking</b> <b>c/o Cash Flow Experts Inc.</b> <b>P.O. Box 260074</b> <b>Corpus Christi, TX 78426</b>		<b>Notice Only</b>  -				<b>0.00</b>	
Account No.  <b>Geomap Company</b> <b>P.O. Box 671077</b> <b>Dallas, TX 75267-1077</b>		<b>Notice Only</b>  -				<b>0.00</b>	
Account No.  <b>Georgia Parr Marchbanks</b> <b>and Rex Marchbanks</b> <b>629 Philomena</b> <b>Corpus Christi, TX 78412</b>		<b>Notice Only</b>  -				<b>0.00</b>	
Account No.  <b>Global Hunter Securities LLC</b> <b>601 Poydras Street, Suite 2025</b> <b>New Orleans, LA 70130</b>		<b>Notice Only</b>  -				<b>0.00</b>	
Sheet no. <b>13</b> of <b>36</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>0.00</b>	

B6F (Official Form 6F) (12/07) - Cont.

In re **Cross Canyon Energy Corp.**Case No. **10-20088**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Notice Only				
<b>GM Compressor &amp; Pump Inc</b> <b>P.O. Box 604</b> <b>Alice, TX 78333</b>	-					<b>0.00</b>
Account No.		Notice Only				
<b>GPI Tollway-Madison, LLC</b> <b>5601 Granite Parkway, Suite 800</b> <b>Plano, TX 75024</b>	-					<b>0.00</b>
Account No.		Notice Only				
<b>Greenberg Traurig</b> <b>1000 Louisiana</b> <b>Suite 1700</b> <b>Houston, TX 77002</b>	-					<b>0.00</b>
Account No.		Notice Only				
<b>Guardian</b> <b>P.O. Box 51505</b> <b>Los Angeles, CA 90051-5805</b>	-					<b>0.00</b>
Account No.		Notice Only				
<b>Halliburton Energy Svcs., Inc.</b> <b>P.O. Box 203143</b> <b>Houston, TX 77216-3143</b>	-					<b>0.00</b>
Sheet no. <b>14</b> of <b>36</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>0.00</b>
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Cross Canyon Energy Corp.**Case No. **10-20088**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.  <b>Harris, Finley &amp; Bogle P.C.</b> <b>777 Main Street</b> <b>Suite 3600</b> <b>Fort Worth, TX 76102-5341</b>	-	<b>Notice Only</b>				<b>0.00</b>
Account No.  <b>Hefte Oilfield Service</b> <b>13434 Leopard Street</b> <b>A29B</b> <b>Corpus Christi, TX 78410</b>	-	<b>Notice Only</b>				<b>0.00</b>
Account No.  <b>High Point Center</b> <b>12225 Greenville Ave</b> <b>Suite 123</b> <b>Dallas, TX 75243</b>	-	<b>Notice Only</b>				<b>0.00</b>
Account No.  <b>Houston Energy Finance Group</b> <b>B.K. Buongiorno</b> <b>1991 McKinney, Suite 801</b> <b>Houston, TX 77002</b>	-	<b>Notice Only</b>				<b>0.00</b>
Account No.  <b>Humanadental Ins. Co.</b> <b>P.O. Box 0884</b> <b>Carol Stream, IL 60132-0884</b>	-	<b>Notice Only</b>				<b>0.00</b>
Sheet no. <b>15</b> of <b>36</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Cross Canyon Energy Corp.**Case No. **10-20088**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>IHS Global, Inc. Department 142 Denver, CO 80271-0142</b>	-					<b>268.73</b>
Account No.						
<b>IKON Science Americas Inc. 2103 City West Blvd. Building 4, Suite 120 Houston, TX 77042</b>	-					<b>0.00</b>
Account No.						
<b>Insurance Alliance 1776 Yorktown Suite 200 Houston, TX 77056</b>	-					<b>0.00</b>
Account No.						
<b>Integrated Production Services P.O. Box 201936 Dallas, TX 75320-1936</b>	-					<b>0.00</b>
Account No.						
<b>International Lift Systems LLC P.O. Box 941748 Houston, TX 77094</b>	-					<b>0.00</b>
Sheet no. <u>16</u> of <u>36</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>268.73</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Cross Canyon Energy Corp.**Case No. **10-20088**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.  <b>Irma O. Garcia</b> <b>700 Schallert</b> <b>Alice, TX 78332</b>	-	<b>Notice Only</b>				<b>0.00</b>
Account No.  <b>J &amp; B Septic Tanks</b> <b>3032 N US Hwy 281</b> <b>Alice, TX 78332</b>	-	<b>Notice Only</b>				<b>0.00</b>
Account No.  <b>J&amp;J Pipe &amp; Supply Inc</b> <b>P.O. Box 276</b> <b>Ganado, TX 77962</b>	-					<b>1,011.95</b>
Account No.  <b>J. Connor Consulting, Inc.</b> <b>16225 Park Ten Place, Suite 700</b> <b>Houston, TX 77084</b>	-	<b>Notice Only</b>				<b>0.00</b>
Account No.  <b>Jackson Walker, LLP</b> <b>P.O. Box 130989</b> <b>Dallas, TX 75313-0989</b>	-	<b>Notice Only</b>				<b>0.00</b>
Sheet no. <b>17</b> of <b>36</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>1,011.95</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Cross Canyon Energy Corp.**Case No. **10-20088**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Notice Only				
<b>James Lawrence Sheerin, Jr. Trust</b> <b>2409C E. Griffin Parkway</b> <b>Mission, TX 78572</b>	-					<b>0.00</b>
Account No.		Notice Only				
<b>Jim Davis</b> <b>13607 Pegasus Rd.</b> <b>Cypress, TX 77429</b>	-					<b>0.00</b>
Account No.						
<b>K &amp; R Co.</b> <b>5429 Wagon Trail</b> <b>Robstown, TX 78380</b>	-					<b>590.06</b>
Account No.		Notice Only				
<b>K &amp; R Energy Inc.</b> <b>P.O. Box 260894</b> <b>Corpus Christi, TX 78426-0894</b>	-					<b>0.00</b>
Account No.		Notice Only				
<b>Key Energy Fishing &amp; Rental</b> <b>P.O. Box 201858</b> <b>Dallas, TX 75320-1858</b>	-					<b>0.00</b>
Sheet no. <u>18</u> of <u>36</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>590.06</b>



B6F (Official Form 6F) (12/07) - Cont.

In re **Cross Canyon Energy Corp.**Case No. **10-20088**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  <b>Kirk Pogoloff</b> <b>15851 Dallas Parkway</b> <b>Suite 1125</b> <b>Addison, TX 75001-3495</b>	-	<b>Notice Only</b>				<b>0.00</b>
Account No.  <b>Lindsey's Office Furniture</b> <b>6401 Long Point Road</b> <b>Suite 204</b> <b>Houston, TX 77055</b>	-	<b>Notice Only</b>				<b>0.00</b>
Account No.  <b>Lone Star Industries</b> <b>P.O. Box 188</b> <b>Hebbronville, TX 78361</b>	-	<b>Notice Only</b>				<b>0.00</b>
Account No.  <b>Lone Star Transportation, LLC</b> <b>P.O. Box 3257</b> <b>Abilene, TX 79604</b>	-	<b>Notice Only</b>				<b>0.00</b>
Account No.  <b>Longhorn Supply Co.</b> <b>P.O. Box 760</b> <b>George West, TX 78022</b>	-	<b>Notice Only</b>				<b>0.00</b>
Sheet no. <b>19</b> of <b>36</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Cross Canyon Energy Corp.**Case No. **10-20088**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D , W I F E , J O I N T , O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			Notice Only				
<b>Loomis International, Inc. P.O. Box 41170 Houston, TX 77241-1170</b>	-						<b>0.00</b>
Account No.			Notice Only				
<b>Los Orcones Ranch Deer Co Inc P.O. Box Q Benavides, TX 78341</b>	-						<b>0.00</b>
Account No.			Notice Only				
<b>Los Orcones Ranch, Ltd. P.O. Box Q Benavides, TX 78341</b>	-						<b>0.00</b>
Account No.			Notice Only				
<b>Luis Alfonso Garcia 508 Manor Laredo, TX 78041</b>	-						<b>0.00</b>
Account No.			Notice Only				
<b>Luis Canales, Indiv/Heir Under Est of Corina G. Canales 7202 Euclid Drive Rowlett, TX 75089</b>	-						<b>0.00</b>
Sheet no. <b>20</b> of <b>36</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Cross Canyon Energy Corp.**Case No. **10-20088**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Notice Only</b>				
<b>M &amp; G Development LP P.O. Box 8 Alice, TX 78333-0008</b>	-					<b>0.00</b>
Account No.						
<b>Malone &amp; Bailey, PC 10350 Richmond Suite 800 Houston, TX 77042</b>	-					<b>1,500.00</b>
Account No.		<b>Notice Only</b>				
<b>Mary Margaret 9 Holly Tree Lane Spring, TX 77373</b>	-					<b>0.00</b>
Account No.		<b>Notice Only</b>				
<b>Mergent 580 Kingsley Park Drive Fort Mill, SC 29715</b>	-					<b>0.00</b>
Account No.		<b>Notice Only</b>				
<b>Miller Consulting Inc. 1000 West Avenue Austin, TX 78701-2019</b>	-					<b>0.00</b>
Sheet no. <b>21</b> of <b>36</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
						<b>Subtotal (Total of this page)</b>
						<b>1,500.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Cross Canyon Energy Corp.**Case No. **10-20088**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  <b>Moffitt &amp; Associates Inc</b> <b>P.O. Box 2786</b> <b>Corpus Christi, TX 78403-2786</b>	-	Notice Only				0.00
Account No.  <b>Montez Electric Inc.</b> <b>P.O. Box 2148</b> <b>Alice, TX 78333</b>	-	Notice Only				0.00
Account No.  <b>Montgomery Coscia Greilich Inc</b> <b>2701 Dallas Parkway</b> <b>Suite 300</b> <b>Plano, TX 75093</b>	-	Notice Only				0.00
Account No.  <b>Morales Backhoe Service</b> <b>307 West Draper</b> <b>Hebbronville, TX 78361</b>	-	Notice Only				0.00
Account No.  <b>Natural Gas Partners</b> <b>125 John Carpenter Freeway</b> <b>Suite 600</b> <b>Irving, TX 75062</b>	-	Notice Only				0.00
Sheet no. <b>22</b> of <b>36</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims <div style="float: right;">             Subtotal              (Total of this page)           </div>						0.00

B6F (Official Form 6F) (12/07) - Cont.

In re **Cross Canyon Energy Corp.**Case No. **10-20088**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Notice Only				
<b>Office World</b> <b>8700 Clay Road</b> <b>Suite 200</b> <b>Houston, TX 77080</b>	-					<b>0.00</b>
Account No.		Notice Only				
<b>OGSYS</b> <b>6500 West Freeway</b> <b>Suite 1020</b> <b>Fort Worth, TX 76116</b>	-					<b>0.00</b>
Account No.		Notice Only				
<b>Oil &amp; Gas Business Solutions</b> <b>4849 Greenville Avenue</b> <b>Suite 1250</b> <b>Dallas, TX 75206</b>	-					<b>0.00</b>
Account No.		Notice Only				
<b>P &amp; J Trucking Inc.</b> <b>P.O. Box 19589</b> <b>Houston, TX 77224</b>	-					<b>0.00</b>
Account No.		Notice Only				
<b>Paychex, Inc.</b> <b>11777 Katy Freeway, Suite 200</b> <b>Houston, TX 77079</b>	-					<b>0.00</b>
Sheet no. <b>23</b> of <b>36</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Cross Canyon Energy Corp.**Case No. **10-20088**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
<b>Petech Enterprises Inc</b> <b>5707 Spanish Oak Dr.</b> <b>Houston, TX 77066</b>	-	<b>Notice Only</b>				<b>0.00</b>
<b>Pipeline Measurement Company</b> <b>P.O. Box 3254</b> <b>Alice, TX 78333</b>	-	<b>Notice Only</b>				<b>0.00</b>
<b>Pirate Production &amp; Services</b> <b>P.O. Box 492</b> <b>Coppell, TX 75019</b>	-	<b>Notice Only</b>				<b>0.00</b>
<b>Platinum Slickline Services Inc</b> <b>P.O. Box 1847</b> <b>Alice, TX 78333</b>	-	<b>Notice Only</b>				<b>0.00</b>
<b>PLS, Inc.</b> <b>P.O. Box 4987</b> <b>Houston, TX 77210-4987</b>	-	<b>Notice Only</b>				<b>0.00</b>
Sheet no. <b>24</b> of <b>36</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal</b> <b>(Total of this page)</b> <b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Cross Canyon Energy Corp.**Case No. **10-20088**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Process Services Inc. P.O. Box 8230 Corpus Christi, TX 78468</b>	-					<b>1,262.67</b>
Account No.						
<b>R&amp;R Lease Service, Inc. P.O. Box 644 Alice, TX 78333</b>	-					<b>0.00</b>
Account No.						
<b>R.E.M. Solutions 16290 Katy Freeway Suite 150 Houston, TX 77094</b>	-					<b>0.00</b>
Account No.						
<b>Rafael Canales, Indiv/Heir Und Est of Corina G. Canales 201 Alcade Moreno San Antonio, TX 78232</b>	-					<b>0.00</b>
Account No.						
<b>Railroad Commission of Texas P.O. Box 12967 Austin, TX 78711-2967</b>	-					<b>0.00</b>
Sheet no. <b>25</b> of <b>36</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>1,262.67</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Cross Canyon Energy Corp.**Case No. **10-20088**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Ralph E. Davis Associates Inc. 1717 St. James Place, Suite 460 Houston, TX 77056</b>	-					<b>1,912.50</b>
Account No.						
<b>Randall Broda 1720 Route #22 East Union, NJ 07083</b>	-					<b>0.00</b>
Account No.						
<b>RCL Systems Inc. 3960 Bluebonnet Stafford, TX 77477</b>	-					<b>0.00</b>
Account No.						
<b>Reliant Energy PO Box 650475 Dallas, TX 75265-0475</b>	-					<b>0.00</b>
Account No.						
<b>Robert C. Bates LLC 6846 S. Canton Ave. Suite 250 Tulsa, OK 74136</b>	-					<b>0.00</b>
Sheet no. <b>26</b> of <b>36</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>1,912.50</b>



B6F (Official Form 6F) (12/07) - Cont.

In re **Cross Canyon Energy Corp.**Case No. **10-20088**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Notice Only				
<b>Robert P. Munn</b> <b>9707 Rollinson Park Dr.</b> <b>Spring, TX 77379</b>	-					<b>0.00</b>
Account No.		Notice Only				
<b>Rodman &amp; Renshaw</b> <b>1251 Avenue of the Americas</b> <b>20th Floor</b> <b>New York, NY 10020</b>	-					<b>0.00</b>
Account No.						
<b>Schuster &amp; Murry, P.C.</b> <b>615 N. Upper Broadway</b> <b>MSC 37 Suite 920</b> <b>Corpus Christi, TX 78477</b>	-					<b>2,690.00</b>
Account No.		Notice Only				
<b>Scorpion Exploration &amp; Production</b> <b>P.O. Box 643</b> <b>Benavides, TX 78341</b>	-					<b>0.00</b>
Account No.		Notice Only				
<b>Scorpion Downhole Services</b> <b>c/o Faceton, Inc.</b> <b>P.O. Box 116999</b> <b>Atlanta, GA 30368</b>	-					<b>0.00</b>
Sheet no. <b>27</b> of <b>36</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>2,690.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Cross Canyon Energy Corp.**Case No. **10-20088**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.  <b>Scott Richards</b> <b>6002 Pin Oak Place</b> <b>Spring, TX 77379</b>		Notice Only	-					0.00
Account No.  <b>Seismic Exchange Inc.</b> <b>Department 320</b> <b>P.O. Box 4869</b> <b>Houston, TX 77210</b>		Notice Only	-					0.00
Account No.  <b>Seismic Micro-Technology, Inc.</b> <b>Dept 2327</b> <b>P.O. Box 122327</b> <b>Dallas, TX 75312</b>		Notice Only	-					0.00
Account No.  <b>Seismic Ventures</b> <b>12603 Southwest Freeway</b> <b>Suite 600</b> <b>Stafford, TX 77477</b>		Notice Only	-					0.00
Account No.  <b>Sentry Technologies, Inc.</b> <b>P.O. Box 772258</b> <b>Houston, TX 77215</b>			-					1,582.66
Sheet no. <b>28</b> of <b>36</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page) <b>1,582.66</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Cross Canyon Energy Corp.**Case No. **10-20088**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.  <b>Servando Canales, Indiv/Heir Est of Corina G. Canales 8441 Greenstone Drive Rowlett, TX 75089</b>		<b>Notice Only</b>  -				<b>0.00</b>	
Account No.  <b>Smith International Inc. PO Box 200760 Dallas, TX 75320-0760</b>		<b>Notice Only</b>  -				<b>0.00</b>	
Account No.  <b>Southern Lease Service Ltd. P.O. Box 868 George West, TX 78022</b>		<b>Notice Only</b>  -				<b>0.00</b>	
Account No.  <b>Specialty Rental Tools &amp; Supply PO Box 54428 New Orleans, LA 70154-4428</b>		<b>Notice Only</b>  -				<b>0.00</b>	
Account No.  <b>Standard &amp; Poor's 2542 Collection Center Dr. Chicago, IL 60693</b>		<b>Notice Only</b>  -				<b>0.00</b>	
Sheet no. <b>29</b> of <b>36</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)  <b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Cross Canyon Energy Corp.**Case No. **10-20088**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.  <b>Steven Beckham</b> <b>1355 N. Sierra Bonita Ave., Apt. 401</b> <b>Los Angeles, CA 90046</b>	-	<b>Notice Only</b>				<b>0.00</b>
Account No.  <b>Stokes &amp; Spiehler Onshore, Inc.</b> <b>P.O. Box 52006</b> <b>Lafayette, LA 70505</b>	-	<b>Notice Only</b>				<b>0.00</b>
Account No.  <b>Straight Line Const., Inc.</b> <b>P.O. Box 342</b> <b>Freer, TX 78357</b>	-	<b>Notice Only</b>				<b>0.00</b>
Account No.  <b>Streetsmart Communication, Inc.</b> <b>140 E. 56th St., Suite 7D</b> <b>New York, NY 10022</b>	-	<b>Notice Only</b>				<b>0.00</b>
Account No.  <b>Supreme Services &amp; Specialty</b> <b>204 Industrial Ave. C</b> <b>Houma, LA 70363</b>	-	<b>Notice Only</b>				<b>0.00</b>
Sheet no. <b>30</b> of <b>36</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Cross Canyon Energy Corp.**Case No. **10-20088**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  <b>Sylvia G. Castaneda</b> <b>4007 Mt. Laurel Drive</b> <b>San Antonio, TX 78240</b>	-	Notice Only				0.00
Account No.  <b>Tejas Lease Service LLC</b> <b>P.O. Drawer 340</b> <b>George West, TX 78022</b>	-	Notice Only				0.00
Account No.  <b>Texas DNS</b> <b>P.O. Box 541037</b> <b>Houston, TX 77254</b>	-	Notice Only				0.00
Account No.  <b>Texas Energy Services LP</b> <b>PO Box 2108</b> <b>Alice, TX 78333</b>	-	Notice Only				0.00
Account No.  <b>Texas Hot Shot Co.</b> <b>P.O. Box 42406</b> <b>Houston, TX 77242-2406</b>	-	Notice Only				0.00
Sheet no. <b>31</b> of <b>36</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Cross Canyon Energy Corp.**Case No. **10-20088**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Notice Only				
<b>Texas Railroad Commission</b> <b>1701 N. Congress</b> <b>Austin, TX 78711</b>	-					<b>0.00</b>
Account No.		Notice Only				
<b>Thru Tubing Solutions Inc.</b> <b>P.O. Box 910283</b> <b>Dallas, TX 75391</b>	-					<b>0.00</b>
Account No.		Notice Only				
<b>Tombal Transfer &amp; Storage</b> <b>313 North Chestnut St.</b> <b>Tomball, TX 77375</b>	-					<b>0.00</b>
Account No.		Notice Only				
<b>TRC Consultants, LC</b> <b>120 Dietert Ave., Suite 100</b> <b>Boerne, TX 78006</b>	-					<b>0.00</b>
Account No.		Notice Only				
<b>TXU Energy</b> <b>P.O. Box 660161</b> <b>Dallas, TX 75265-0638</b>	-					<b>0.00</b>
Sheet no. <b>32</b> of <b>36</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>0.00</b>
Subtotal (Total of this page)						<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Cross Canyon Energy Corp.**Case No. **10-20088**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Notice Only				
<b>United Shipping Solutions</b> <b>1475 Richardson Dr.</b> <b>Suite 220</b> <b>Richardson, TX 75080</b>	-					<b>0.00</b>
Account No.		Notice Only				
<b>Verizon Wireless</b> <b>P.O. Box 660108</b> <b>Dallas, TX 75266</b>	-					<b>0.00</b>
Account No.		Notice Only				
<b>Vetco Gray Inc.</b> <b>Bank of America</b> <b>P.O. Box 841017</b> <b>Dallas, TX 75284</b>	-					<b>0.00</b>
Account No.						
<b>Vinson &amp; Elkins</b> <b>P.O. Box 200113</b> <b>Houston, TX 77216</b>	-					<b>92,577.35</b>
Account No.		Notice Only				
<b>Voyager Gas Holdings, LP</b> <b>15851 Dallas Parkway</b> <b>Suite 1125</b> <b>Addison, TX 75001</b>	-					<b>0.00</b>
Sheet no. <b>33</b> of <b>36</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>92,577.35</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Cross Canyon Energy Corp.**Case No. **10-20088**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  <b>VTL Texas Hot Shots, LLC</b> <b>P.O. Box 975390</b> <b>Dallas, TX 75397</b>	-	Notice Only				0.00
Account No.  <b>W. H. Rieniets, Jr.</b> <b>8606 Discus Dr.</b> <b>Humble, TX 77346</b>	-	Notice Only				0.00
Account No.  <b>Wade Warren Energy Services</b> <b>P.O. Box 1166</b> <b>George West, TX 78022</b>	-	Notice Only				0.00
Account No.  <b>Warrior Energy Services</b> <b>Department 2114</b> <b>P.O. Box 122114</b> <b>Dallas, TX 75312</b>	-	Notice Only				0.00
Account No.  <b>Wavex, Inc.</b> <b>15314 Wilkshire Court</b> <b>Houston, TX 77069</b>	-	Notice Only				0.00
Sheet no. <b>34</b> of <b>36</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims <div style="float: right;">             Subtotal              (Total of this page)           </div>						0.00



B6F (Official Form 6F) (12/07) - Cont.

In re **Cross Canyon Energy Corp.**Case No. **10-20088**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  <b>Weatherford U S, LP</b> <b>PO Box 200019</b> <b>Houston, TX 77216-0019</b>	-	<b>Notice Only</b>				<b>0.00</b>
Account No.  <b>Weatherford Well Screen</b> <b>P.O. Box 203043</b> <b>Houston, TX 77216</b>	-	<b>Notice Only</b>				<b>0.00</b>
Account No.  <b>Wellington Clark Properties</b> <b>15318 Beecham Dr.</b> <b>Houston, TX 77068</b>	-	<b>Notice Only</b>				<b>0.00</b>
Account No.  <b>White Tornado</b> <b>P.O. Box 631</b> <b>Waller, TX 77484</b>	-	<b>Notice Only</b>				<b>0.00</b>
Account No.  <b>Wilson</b> <b>P.O. Box 200822</b> <b>Dallas, TX 75320</b>	-	<b>Notice Only</b>				<b>0.00</b>
Sheet no. <b>35</b> of <b>36</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Cross Canyon Energy Corp.**Case No. **10-20088**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.  <b>Wood Group Pressure Control</b> <b>PO Box 911776</b> <b>Dallas, TX 75391-1776</b>		Notice Only  -				0.00	
Account No.  <b>XChem</b> <b>P.O. Box 971433</b> <b>Dallas, TX 75397</b>		Notice Only  -				0.00	
Account No.  							
Account No.  							
Account No.  							
Sheet no. <b>36</b> of <b>36</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			0.00	
			Total (Report on Summary of Schedules)			176,245.58	

B6G (Official Form 6G) (12/07)

In re **Cross Canyon Energy Corp.**

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

**NAME AND MAILING ADDRESS,  
INCLUDING ZIP CODE,  
OF OTHER PARTIES TO LEASE OR CONTRACT.**

**DESCRIPTION OF CONTRACT OR LEASE AND  
NATURE OF DEBTOR'S INTEREST. STATE  
WHETHER LEASE IS FOR NONRESIDENTIAL  
REAL PROPERTY. STATE CONTRACT  
NUMBER OF ANY GOVERNMENT CONTRACT.**

**Carl A. Chase  
19311 Puget Ln.  
Spring, TX 77388**

**Employment Agreement**

**Carolina Casualty Insurance Company\*  
c/o Insurance Alliance  
Attn: Lee Rauch  
1779 Yorktown, Suite 200  
Houston, TX 77056**

**Director's & Officer's & Corporate Liability Insurance**

**CBeyond  
P.O. Box 848432  
Dallas, TX 75284**

**Service Order Contract**

**Doty Scott Enterprises, Inc.  
12707 High Bluff Dr.  
Suite 200  
San Diego, CA 92130**

**Finacial Advisory Services Engagement Agreement**

**Federal Insurance Company\*  
c/o Insurance Alliance  
Attn: Lee Rauch  
1779 Yorktown, Suite 200  
Houston, TX 77056**

**General Liability Insurance, Pollution Insurance, Non-Owned  
Business Auto Insurance**

**Hartford Lloyds Insurance Company\*  
c/o Insurance Alliance  
Attn: Lee Rauch  
1779 Yorktown, Suite 200  
Houston, TX 77056**

**Business Personal Property**

**Jim B. Davis  
13607 Pegasus Rd.  
Cypress, TX 77429**

**Employment Agreement**

Sheet 1 of 3 total sheets in Schedule of  
Executory Contracts and Unexpired Leases

B6G (Official Form 6G) (12/07) - cont.

In re **Cross Canyon Energy Corp.**

Case No. \_\_\_\_\_

Debtor(s)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

**NAME AND MAILING ADDRESS,  
INCLUDING ZIP CODE,  
OF OTHER PARTIES TO LEASE OR CONTRACT.**

**DESCRIPTION OF CONTRACT OR LEASE AND  
NATURE OF DEBTOR'S INTEREST. STATE  
WHETHER LEASE IS FOR NONRESIDENTIAL  
REAL PROPERTY. STATE CONTRACT  
NUMBER OF ANY GOVERNMENT CONTRACT.**

**Macquarie Bank Limited\***  
**1 Martin Place**  
**Sydney, Australia NSW 2000**

**International Swaps and Derivatives Association ("ISDA")**  
**2002 Master Agreement**

**Oil & Gas Information Systems, Inc.**  
**6500 West Freeway**  
**Suite 1020**  
**Fort Worth, TX 76116**

**Oil & Gas Accounting Software License Agreement**

**Pacific Indemnity Company\***  
**c/o Insurance Alliance**  
**Attn: Lee Rauch**  
**1779 Yorktown, Suite 200**  
**Houston, TX 77056**

**Umbrella Insurance**

**Paychex, Inc.**  
**11777 Katy Freeway, Suite 200**  
**Houston, TX 77079**

**Small Business Package Service Agreement**

**Paychex, Inc.**  
**11777 Katy Freeway, Suite 200**  
**Houston, TX 77079**

**Retirement Services**

**Robert P. Munn**  
**9707 Rollinson Park Dr.**  
**Spring, TX 77379**

**Employment Agreement**

**Seismic Exchange Inc.**  
**Department 320**  
**P.O. Box 4869**  
**Houston, TX 77210**

**Master Geophysical Data-Use License Agreement**

**St. Paul Surplus Lines Insurance Company\***  
**c/o Insurance Alliance**  
**Attn: Lee Rauch**  
**1779 Yortown, Sutie 200**  
**Houston, TX 77056**

**Control of Well Insurance**

**Texas Data Network Services**  
**P.O. Box 541037**  
**Houston, TX 77254**

**Information Technology Services Agreement**

B6G (Official Form 6G) (12/07) - cont.

In re **Cross Canyon Energy Corp.**

Debtor(s)

Case No. \_\_\_\_\_

# **SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

**NAME AND MAILING ADDRESS,  
INCLUDING ZIP CODE,  
OF OTHER PARTIES TO LEASE OR CONTRACT.**

**DESCRIPTION OF CONTRACT OR LEASE AND  
NATURE OF DEBTOR'S INTEREST. STATE  
WHETHER LEASE IS FOR NONRESIDENTIAL  
REAL PROPERTY. STATE CONTRACT  
NUMBER OF ANY GOVERNMENT CONTRACT.**

**Texas Mutual Insurance Company\***  
**c/o Insurance Alliance**  
**Attn: Lee Rauch**  
**1779 Yorktown, Suite 200**  
**Houston, TX 77056**

**Worker's Compensation and Employer's Liability Insurance**

**Wellington Clark Properties, Ltd.**  
**15318 Beechum Dr.**  
**Houston, TX 77068**

**Commercial Lease Agreement**

\* The Debtor has included such contract to the extent it constitutes an executory contract under 11 U.S.C. §365 amenable to assumption or rejection. Nothing herein shall constitute an admission by the Debtor regarding whether a contract or lease may be assumed or rejected under 11 U.S.C. §365 or the safe-harbor provisions of the Bankruptcy Code relating to financial contracts.

B6H (Official Form 6H) (12/07)

In re **Cross Canyon Energy Corp.**Case No. **10-20088**

Debtor

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>CCEC Operating Company</b> <b>6630 Cypresswood Dr.</b> <b>Suite 200</b> <b>Spring, TX 77379</b>	<b>CIT Capital USA, Inc.</b> <b>505 Fifth Ave.</b> <b>10th Floor</b> <b>New York, NY 10017</b>
<b>Voyager Gas Corporation</b> <b>6630 Cypresswood Dr.</b> <b>Suite 200</b> <b>Spring, TX 77379</b>	<b>CIT Capital USA, Inc.</b> <b>505 Fifth Ave.</b> <b>10th Floor</b> <b>New York, NY 10017</b>

0

continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court  
Southern District of Texas**

In re **Cross Canyon Energy Corp.**

Debtor(s)

Case No. **10-20088**

Chapter **11**

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the CFO of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **54** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **January 29, 2010**

Signature **/s/ Carl A. Chase**

**Carl A. Chase**

**CFO**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Southern District of Texas**

In re **Cross Canyon Energy Corp.**

Debtor(s)

Case No. **10-20088**Chapter **11**

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

*DEFINITIONS*

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

**1. Income from employment or operation of business**

None

☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$3,223,604.00</b>	<b>2009 Statement of Operations (Unaudited)</b>
<b>\$12,703,787.00</b>	<b>2008 Statement of Operations (Audited)</b>
<b>\$11,348,577.00</b>	<b>2007 Statement of Operations (Audited)</b>



**2. Income other than from employment or operation of business**

None ☐ State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$2,209,821.00</b>	<b>2009 Statement of Operations (Unaudited)</b>
<b>\$2,203,749.00</b>	<b>2008 Statement of Operations (Audited)</b>
<b>\$0.00</b>	<b>2007 Statement of Operations (Audited)</b>

**3. Payments to creditors**

None ☐ **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None ☐ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
<b>See Exhibit 3-B</b>		<b>\$0.00</b>	<b>\$0.00</b>

None ☐ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
<b>CIT Capital USA, Inc. 505 Fifth Ave. 10th Floor New York, NY 10017 Insider - Equity Holder of Greater than 5%</b>	<b>January 18, 2009 - January 18, 2010</b>	<b>\$1,108,963.07</b>	<b>\$33,500,000.00</b>

**4. Suits and administrative proceedings, executions, garnishments and attachments**

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
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- None ☐ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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#### 5. Repossessions, foreclosures and returns

- None ☐ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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#### 6. Assignments and receiverships

- None ☐ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None ☐ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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#### 7. Gifts

- None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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#### 8. Losses

- None ☐ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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**9. Payments related to debt counseling or bankruptcy**

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Thompson & Knight, LLP 333 Clay Street, Suite 3300 Houston, TX 77002	August 24, 2009	\$250,000
Thompson & Knight, LLP 333 Clay Street, Suite 3300 Houston, TX 77002	January 26, 2010	\$40,000
Thompson & Knight, LLP 333 Clay Street, Suite 3300 Houston, TX 77002	January 28, 2010	\$45,000
Grant Thornton LLP 333 Clay St., 27th Floor Houston, TX 77002	November 2, 2009	\$50,000
Grant Thornton LLP 333 Clay St., 27th Floor Houston, TX 77002	January 6, 2010	\$26,726.42
Jordan, Hyden, Womble Culbreth & Holzer 500 North Shoreline, Suite 900 Corpus Christi, TX 78471	January 29, 2010	\$10,000

**10. Other transfers**

- None ☒ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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**11. Closed financial accounts**

- None ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
JP Morgan Chase P.O. Box 260180 Baton Rouge, LA 70826	Checking Account #xxxx2465 - \$0.00	\$58.62 - February 17, 2009

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
JP Morgan Chase P.O. Box 260180 Baton Rouge, LA 70826	High Yield Savings Account #xxxx2467 - \$0.00	\$605.10 - February 17, 2009
JP Morgan Chase P.O. Box 260180 Baton Rouge, LA 70826	Checking Account #xxxx0735 - \$0.00	\$18.15 - September 30, 2009
JP Morgan Chase P.O. Box 260180 Baton Rouge, LA 70826	High Yield Savings Account #xxxx7602 - \$0.00	\$158,702.92 - May 4, 2009
JP Morgan Chase P.O. Box 260180 Baton Rouge, LA 70826	Checking Account #xxxx0743 - \$0.00	\$1,091.82 - June 3, 2009
Bank of Texas P.O. Box 29775 Dallas, TX 75229	Checking Account #xxxx8230 - \$0.00	\$4,994.81 - May 4, 2009

**12. Safe deposit boxes**

None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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**13. Setoffs**

None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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**14. Property held for another person**

None ☒ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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**15. Prior address of debtor**

None ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
4606 FM 1960 West Suite 400 Houston, TX 77069	ABC Funding, Inc.	June 2008 - January 2009
c/o Thompson & Knight LLP 919 Third Ave., 39th Floor New York, NY 10022	ABC Funding, Inc.	April 2008 - May 2008

ADDRESS  
**c/o Eaton & Van Winkle LLP**  
**3 Park Ave., 16th Floor**  
**New York, NY 10016**

NAME USED  
**ABC Funding, Inc.**

DATES OF OCCUPANCY  
**May 2006 - April 2008**

#### 16. Spouses and Former Spouses

- None ☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

#### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None ☒ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☒ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☒ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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#### 18. Nature, location and name of business

- None ☐ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
<b>CCEC Operating Company</b>	<b>20-4734686</b>	<b>6630 Cypresswood Dr., Suite 200 Spring, TX 77379</b>	<b>Operating company for oil and gas operation of Cross Canyon Energy Corp.</b>	<b>Aquired in reverse merger on May 26, 2006 - Present</b>
<b>Voyager Gas Corporation</b>	<b>20-1158777</b>	<b>6630 Cypresswood Dr. Suite 200 Spring, TX 77379</b>	<b>Oil and natural gas producing, development, and exploitation of oil and gas reserves</b>	<b>Acquired on September 2, 2008 - Present</b>

None ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

#### 19. Books, records and financial statements

None ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS  
**B Square Consulting, LLC**  
**3 St. Lukes Place**  
**New York, NY 10014**

DATES SERVICES RENDERED  
**May 2006 - May 2008**

None ☐ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS  
**Malone & Bailey, PC**  
**10350 Richmond**  
**Suite 800**  
**Houston, TX 77042**

DATES SERVICES RENDERED  
**September 16, 2006 - Present**

None ☒ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS

None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS  
**Grant Thornton LLP**  
**333 Clay St., 27th Floor**  
**Houston, TX 77002**

DATE ISSUED  
**November 2009**

NAME AND ADDRESS	DATE ISSUED
<b>Northwind Energy Inc.</b> 1811 Bering Dr., Suite 400 Houston, TX 77057	<b>October 2009</b>
<b>GeoResouces, Inc.</b> 110 Cypress Station Dr., Suite 220 Houston, TX 77090	<b>August 2009</b>
<b>Dune Energy Inc.</b> Two Shell Plaza 777 Walker St., Suite 2300 Houston, TX 77002	<b>July 2009</b>
<b>Magnum Hunter Resources Corp.</b> 777 Post Oak Blvd., Suite 910 Houston, TX 77056	<b>July 2009</b>
<b>Rodman &amp; Renshaw</b> 1251 Avenue of the Americas 20th Floor New York, NY 10020	<b>July 2009</b>
<b>Amegy Bank</b> 4400 Post Oak Parkway Houston, TX 77027	<b>July 2008</b>
<b>Alder Capital LLC</b> 12750 High Bluff Dr., Suite 120 San Diego, CA 92130	<b>July 2008</b>
<b>ANTEA Patners LLC</b> 5 Thomas Jefferson Dr. Warren, NJ 07059	<b>July 2008</b>
<b>Armstrong Equity Partners, LP</b> 2100 McKinney Ave., Suite 1700 Dallas, TX 75201	<b>July 2008</b>
<b>Balyasny Asset Management, LP</b> 181 West Madison St., Suite 3600 Chicago, IL 60602	<b>July 2008</b>
<b>Bank of America</b> 700 Louisiana St., 8th Floor Houston, TX 77002	<b>July 2008</b>
<b>Black River Ventures Fund</b> 1200 Park Place, Suite 300 San Mateo, CA 94403	<b>July 2008</b>
<b>BMO Capital Markets Corp.</b> 700 Louisiana St., Suite 4400 Houston, TX 77002	<b>July 2008</b>
<b>BNP Paribas</b>	<b>July 2008</b>
<b>Bristol Capital Advisors, LLC</b> 10990 Wilshire Blvd., Suite 1410 Los Angeles, CA 90024	<b>July 2008</b>
<b>Capital One</b> 5718 Westheimer, Suite 600 Houston, TX 77057	<b>July 2008</b>
<b>Carlyle Blue Wave</b> 1177 Avenue of the Americas, 16th Floor New York, NY 10036	<b>July 2008</b>



NAME AND ADDRESS	DATE ISSUED
<b>Centrecourt Asset Management</b> 350 Madison Ave. New York, NY 10017	<b>July 2008</b>
<b>CIT Energy</b> 700 Louisiana St., Suite 5200 Houston, TX 77002	<b>July 2008</b>
<b>Compass Bank</b> 24 Greenway Plaza, Suite 1400A Houston, TX 77040	<b>July 2008</b>
<b>Conative Capital Management LLC</b> 424 Madison Ave., Suite 800 New York, NY 10017	<b>July 2008</b>
<b>Credit Suisse</b> Eleven Madison Ave., 3rd Floor New York, NY 10010	<b>July 2008</b>
<b>Downsview Capital LLC</b> 3100 Dundee Rd., Suite 703 Northbrook, IL 60062	<b>July 2008</b>
<b>Gilford Securities</b> 777 third Ave., 17th Floor New York, NY 10017	<b>July 2008</b>
<b>Guggenheim Partners, LLC</b> 1301 McKinney St., Suite 3105 Houston, TX 77010	<b>July 2008</b>
<b>Highbridge</b> 9 West 57th St., 27th Floor New York, NY 10019	<b>July 2008</b>
<b>Imperial Capital</b> 485 Lexington Ave., 28th Floor New York, NY 10017	<b>July 2008</b>
<b>Interlachen Capital Group</b> 800 Nicollet Mall, Suite 2500 Minneapolis, MN 55402	<b>July 2008</b>
<b>Ladenburg Thalmann</b> Two Allen Center, 16th Floor Houston, TX 77002	<b>July 2008</b>
<b>Lincolnshire Management, Inc.</b> 780 Third Avenue New York, NY 10017	<b>July 2008</b>
<b>Longhorn Capital Partners, LP</b> 1445 Ross Ave., Suite 4450 Dallas, TX 75202	<b>July 2008</b>
<b>Madoff Energy LLC</b> 885 Third Ave. New York, NY 10017	<b>July 2008</b>
<b>Millennium Partners, LP</b> 666 Fifth Avenue New York, NY 10022	<b>July 2008</b>
<b>Monarch Capital Group, LLC</b> 500 Fifth Avenue, Suite 224 New York, NY 10110	<b>July 2008</b>
<b>North Point Partners</b> 767 Third Avenue, 6th Floor New York, NY 10017	<b>July 2008</b>



NAME AND ADDRESS	DATE ISSUED
<b>Prospect Energy Corporation</b> 10 East 40th St., 44th Floor New York, NY 10016	<b>July 2008</b>
<b>RAM Capital Resources, LLC</b> One East 52nd St., 6th Floor New York, NY 10022	<b>July 2008</b>
<b>RNK Capital, LLC</b> 527 Madison Ave., 7th Floor New York, NY 10022	<b>July 2008</b>
<b>Skylands Capital LLC</b> 1200 North Mayfair Rd., Suite 250 Milwaukee, WI 53226	<b>July 2008</b>
<b>Sovereign Bank</b>	<b>July 2008</b>
<b>Sunrise Equity Partners, LP</b> 641 Lexington Ave., 25th Floor New York, NY 10022	<b>July 2008</b>
<b>TCW Asset Management Company</b> 333 Clay St., Suite 4150 Houston, TX 77002	<b>July 2008</b>
<b>Talkot Capital</b> 2400 Bridgeway, Suite 300 Sausalito, CA 94965	<b>July 2008</b>
<b>TRG Investors, LLC</b> 5050 Lincoln Dr., Suite 420 Minneapolis, MN 55436	<b>July 2008</b>
<b>Victory Park Capital</b> 227 West Monroe St., Suite 3900 Chicago, IL 60606	<b>July 2008</b>
<b>Wayzata Investment Partners</b> 2207 Long Cove Circle Katy, TX 77450	<b>July 2008</b>
<b>Wells Fargo Bank, N.A.</b> Energy Group 1000 Louisiana St., 9th Floor Houston, TX 77002	<b>July 2008</b>
<b>Wells Fargo Foothill</b> 2450 Colorado Ave., Suite 300 West Santa Monica, CA 90404	<b>July 2008</b>
<b>Whitebox</b> 3033 Excelsior Blvd., Suite 300 Minneapolis, MN 55416	<b>July 2008</b>
<b>Global Hunter Securities</b> 601 Poydras St., Suite 2025 New Orleans, LA 70130	<b>May 2008</b>

**20. Inventories**

- None ☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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None ☐ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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### 21 . Current Partners, Officers, Directors and Shareholders

None ☐ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
<b>Robert P. Munn</b> <b>9707 Rollinson Park Dr.</b> <b>Spring, TX 77379</b>	<b>CEO and Director</b>	<b>See Exhibit 21-B</b>
<b>Carl A. Chase</b> <b>19311 Puget Ln.</b> <b>Spring, TX 77388</b>	<b>CFO</b>	<b>See Exhibit 21-B</b>
<b>Jim B. Davis</b> <b>13607 Pegasus Rd.</b> <b>Cypress, TX 77429</b>	<b>COO</b>	<b>See Exhibit 21-B</b>
<b>Alan D. Gaines</b> <b>23 Cardinal Rd.</b> <b>Weston, CT 06883</b>	<b>Director</b>	<b>See Exhibit 21-B</b>
<b>CIT Capital USA, Inc.</b> <b>505 Fifth Ave.</b> <b>10th Floor</b> <b>New York, NY 10017</b>		<b>See Exhibit 21-B</b>
<b>Natural Gas Partners VII, LP</b> <b>c/o Natural Gas Partners</b> <b>125 E John Carpenter Freeway, Suite 600</b> <b>Irving, TX 75062</b>		<b>See Exhibit 21-B</b>
<b>Whalehaven Capital Fund Limited</b> <b>160 Summit Avenue</b> <b>Montvale, NJ 07645</b>		<b>See Exhibit 21-B</b>

### 22 . Former partners, officers, directors and shareholders

None ☐ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None ☐ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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**23 . Withdrawals from a partnership or distributions by a corporation**

None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<b>Robert P. Munn</b> <b>6630 Cypresswood Dr., Suite 200</b> <b>Spring, TX 77379</b> <b>President, CEO</b>	<b>January 20, 2009 - January 20, 2010</b>	<b>\$292,375.94 - Total compensation including gross salary, tax gross-up on restricted stock and 401-K Plan company match.</b>
<b>Carl A. Chase</b> <b>6630 Cypresswood Dr., Suite 200</b> <b>Spring, TX 77379</b> <b>CFO</b>	<b>January 20, 2009 - January 20, 2010</b>	<b>\$231,269.45 - Total compensation including gross salary, tax gross-up on restricted stock and 401-K Plan company match.</b>
<b>Jim B. Davis</b> <b>6630 Cypresswood Dr., Suite 200</b> <b>Spring, TX 77379</b> <b>Senior V.P. of Operations</b>	<b>January 20, 2009 - January 20, 2010</b>	<b>\$211,816.67 - Total compensation including gross salary, bonus and 401-K Plan company match.</b>
<b>Amiel David</b> <b>6630 Cypresswood Dr., Suite 200</b> <b>Spring, TX 77379</b> <b>Insider</b>	<b>January 8, 2009 - June 30, 2009</b> <b>Engineering Consulting Fees</b>	<b>\$28,900.00</b>

**24. Tax Consolidation Group.**

None ☒ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

**25. Pension Funds.**

None ☒ If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date January 29, 2010Signature /s/ Carl A. Chase  
Carl A. Chase  
CFO

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

**EXHIBIT 3-B**  
**Cross Canyon Energy Corp.**  
 Payments in Excess of \$5,475  
 October 20, 2009 to January 20, 2010

**Vendor Payments**

B & J Air & Pump Ltd.	\$ 6,538.22
Coastalflow Field Services Inc.	6,955.65
Cudd Pressure Control Inc.	20,161.95
Ralph E. Davis Associates Inc.	9,684.79
Diamond C Construction	34,000.00
Duval County Tax Office	57,687.49
E.Vironment	7,779.54
Exterran Energy Solutions LLC	48,045.00
GM Compressor & Pump Inc.	13,940.29
Grant Thornton	76,726.42
Guardian	12,002.34
J & J Pipe & Supply Inc.	9,501.98
Malone & Bailey PC	21,500.00
Evan Martinez Contract Gauging	10,100.00
Moffitt & Associates, Inc.	8,939.20
Morales Backhoe Service	10,841.25
Process Services Inc.	5,671.61
W. H. Rieniets, Jr.	21,625.00
Rodman & Renshaw	10,000.00
Smith International Inc.	32,633.23
Southern Lease Service Ltd.	7,249.94
Texas Energy Services LLC	35,925.92
Texas Comptroller of Public Accounts	23,770.22
Thru Tubing Solutions Inc.	11,981.86
United States Treasury	56,404.00
Vinson & Elkins	32,396.90
Warrior Energy Service Corp.	14,804.50
Wade Warren Energy Services	24,065.00
Wellington Clark Properties	17,720.01
Bryan Yocum	8,107.71
Total vendor payments	\$ 656,760.02

**Royalty Payments**

1123 West LLC	\$ 5,587.33
Randall Broda	5,587.33
CIT Capital USA Inc.	7,066.87
Evangelina P. Ireneo & Husband Cadena Ireneo	89,197.21
Georgia P. Marchbanks	44,598.61
Rex D. Marchbanks	44,598.64
Los Orcones Ranch, Ltd.	25,837.16
Atlee M. Parr	6,459.27
Total royalty payments	\$ 228,932.42

375,000 shares of common stock at a purchase price of \$0.62 per share, which option becomes exercisable on May 22, 2010, and (ii) 375,000 shares of restricted stock that vest on May 22, 2010.

- (6) Represents (i) option exercisable to purchase 333,334 shares of common stock at a purchase price of \$0.54 per share, which option became exercisable on March 24, 2009 with the filing of the Charter Amendment, (ii) option exercisable to purchase 333,333 shares of common stock at a purchase price of \$0.59 per share, which option became exercisable on October 1, 2009, (iii) 250,000 shares of restricted stock awarded October 1, 2008, issuable on March 24, 2009, with the filing of the Charter Amendment and (iv) 250,000 shares of restricted stock awarded October 1, 2008, that vested on October 1, 2009. Excludes (i) option to purchase 333,333 shares of common stock at a purchase price of \$0.65 per share, which option becomes exercisable on October 1, 2010, and (ii) 250,000 shares of restricted stock that vest on October 1, 2010.
- (7) Excludes an aggregate of 3,000,000 shares of common stock held by two sons and a daughter of Mr. Gaines, each of whom is greater than 18 years of age, which shares Mr. Gaines may be deemed a beneficial owner thereof because of such relationship. Mr. Gaines expressly disclaims beneficial ownership of these securities, and this schedule shall not be deemed to be an admission that he is the beneficial owner of these securities for purposes of Sections 13(d) or 16 or for any other purpose.
- (8) Represents up to 24,199,996 shares of common stock underlying a warrant granted by the Debtor in connection with the CIT Credit Facility, which warrant became exercisable on March 24, 2009, upon the filing of the Charter Amendment at an exercise price of \$0.35 per share, subject to adjustments and full-ratchet protection under certain circumstances.
- (9) Includes warrant exercisable to purchase up to 1,200,000 shares of common stock at a warrant purchase price of \$0.33 per share subject to adjustments and full-ratchet protection under certain circumstances.

**EXHIBIT 21-b**  
**Cross Canyon Energy Corp.**  
**Officers and Directors and Equity Ownership**

Name and Address of Beneficial Owner	Amount and Nature of Beneficial Ownership <sup>(2)</sup>	Percent of Class
<i>Directors and Executive Officers <sup>(3)</sup></i>		
Robert P. Munn, Chief Executive Officer and Director	2,000,000 <sup>(4)</sup>	4.1%
Carl A. Chase, Chief Financial Officer	1,500,000 <sup>(5)</sup>	3.1%
Jim B. Davis, Chief Operating Officer	1,166,667 <sup>(6)</sup>	2.4%
Alan D. Gaines, Director	11,151,000 <sup>(7)</sup>	23.5%
<i>Holders of 5% or Greater</i>		
CIT Capital USA Inc. 505 Fifth Avenue, 10th Floor, New York, NY 10017.	24,199,996 <sup>(8)</sup>	33.7%
Natural Gas Partners VII, LP c/o Natural Gas Partners 125 E. John Carpenter Freeway, Ste. 600 Irving, TX 75062	17,500,000	36.8%
Whalehaven Capital Fund Limited 160 Summit Avenue Montvale, NJ 07645	2,563,636 <sup>(9)</sup>	5.3%

- (1) At January 15, 2010, a total of 47,524,990 shares of common stock were issued and outstanding.
- (2) For purposes hereof, a person is deemed to be the beneficial owner of securities that can be acquired by such person within sixty (60) days from January 15, 2010, upon the exercise of warrants or options or the conversion of convertible securities. Each beneficial owner's percentage ownership is determined by assuming that any warrants, options or convertible securities that are held by such person (but not those held by any other person) and which are exercisable or convertible within sixty (60) days from January 15, 2010, have been exercised or converted, as the case may be.
- (3) The address for each of the Debtor's executive officers and directors is c/o Cross Canyon Energy Corp., 6630 Cypresswood Drive, Suite 200, Spring, Texas 77379.
- (4) Represents (i) option exercisable to purchase 500,000 shares of common stock at a purchase price of \$0.52 per share, which option became exercisable on March 24, 2009, with the filing of the Charter Amendment, (ii) option exercisable to purchase 500,000 shares of common stock at a purchase price of \$0.57 per share, which option became exercisable on May 22, 2009, (iii) 500,000 shares of restricted stock awarded May 22, 2008, issuable on March 24, 2009, with the filing of the Charter Amendment, and (iv) 500,000 shares of restricted stock awarded May 22, 2008, that vested on May 22, 2009. Excludes (i) option to purchase 500,000 shares of common stock at a purchase price of \$0.62 per share, which option becomes exercisable on May 22, 2010, and (ii) 500,000 shares of restricted stock that vest on May 22, 2010.
- (5) Represents (i) option exercisable to purchase 375,000 shares of common stock at a purchase price of \$0.52 per share, which option became exercisable on March 24, 2009, with the filing of the Charter Amendment, (ii) option exercisable to purchase 375,000 shares of common stock at a purchase price of \$0.57 per share, which option became exercisable on May 22, 2009, (iii) 375,000 shares of restricted stock awarded May 22, 2008, issuable on March 24, 2009, with the filing of the Charter Amendment, and (iv) 375,000 shares of restricted stock awarded May 22, 2008, that vested on May 22, 2009. Excludes (i) option to purchase